

Fill in this information to identify your case:

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK	Case number (if known)	Chapter 11
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Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	BLT Restaurant Group LLC f/k/a BLT Management LLC		
2. All other names debtor used in the last 8 years	Include any assumed names, trade names and doing business as names		
3. Debtor's federal Employer Identification Number (EIN)	20-1823199		
4. Debtor's address	Principal place of business 145 East 57th Street 11th Floor New York, NY 10022 Number, Street, City, State & ZIP Code	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code	
	New York County	Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code	
5. Debtor's website (URL)			
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:		

Debtor BLT Restaurant Group LLC f/k/a BLT Management LLC Case number (*if known*) _____
Name _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

■ Chapter 11. Check all that apply:

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B)
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

■ No.

Yes.

District
District

When
When

Case number
Case number

Debtor	BLT Restaurant Group LLC f/k/a BLT Management LLC		Case number (if known)																
Name																			
10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.																	
<p>List all cases. If more than 1, attach a separate list</p> <table border="0" style="width: 100%;"> <thead> <tr> <th style="width: 20%;">Debtor</th> <th style="width: 20%;">When</th> <th style="width: 60%;">Relationship Case number, if known</th> </tr> <tr> <th>District</th> <th></th> <th></th> </tr> </thead> <tbody> <tr> <td></td> <td></td> <td></td> </tr> </tbody> </table>				Debtor	When	Relationship Case number, if known	District												
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District																			
<p>11. Why is the case filed in this district?</p> <p><i>Check all that apply:</i></p> <table border="0"> <tr> <td><input checked="" type="checkbox"/></td> <td>Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.</td> </tr> <tr> <td><input type="checkbox"/></td> <td>A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.</td> </tr> </table>				<input checked="" type="checkbox"/>	Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.	<input type="checkbox"/>	A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.												
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<p>12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?</p> <table border="0"> <tr> <td><input checked="" type="checkbox"/> No</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Yes.</td> <td>Answer below for each property that needs immediate attention. Attach additional sheets if needed.</td> </tr> </table> <p>Why does the property need immediate attention? (Check all that apply.)</p> <table border="0"> <tr> <td><input type="checkbox"/></td> <td>It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard?</td> </tr> <tr> <td><input type="checkbox"/></td> <td>It needs to be physically secured or protected from the weather.</td> </tr> <tr> <td><input type="checkbox"/></td> <td>It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).</td> </tr> <tr> <td><input type="checkbox"/></td> <td>Other</td> </tr> </table> <p>Where is the property?</p> <p style="text-align: right;">Number, Street, City, State & ZIP Code</p> <p>Is the property insured?</p> <table border="0"> <tr> <td><input type="checkbox"/> No</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Yes.</td> <td>Insurance agency _____ Contact name _____ Phone _____</td> </tr> </table>				<input checked="" type="checkbox"/> No		<input type="checkbox"/> Yes.	Answer below for each property that needs immediate attention. Attach additional sheets if needed.	<input type="checkbox"/>	It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard?	<input type="checkbox"/>	It needs to be physically secured or protected from the weather.	<input type="checkbox"/>	It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).	<input type="checkbox"/>	Other	<input type="checkbox"/> No		<input type="checkbox"/> Yes.	Insurance agency _____ Contact name _____ Phone _____
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<p>Statistical and administrative information</p>																			
13. Debtor's estimation of available funds		<p><i>Check one:</i></p> <table border="0"> <tr> <td><input checked="" type="checkbox"/></td> <td>Funds will be available for distribution to unsecured creditors.</td> </tr> <tr> <td><input type="checkbox"/></td> <td>After any administrative expenses are paid, no funds will be available to unsecured creditors.</td> </tr> </table>		<input checked="" type="checkbox"/>	Funds will be available for distribution to unsecured creditors.	<input type="checkbox"/>	After any administrative expenses are paid, no funds will be available to unsecured creditors.												
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14. Estimated number of creditors		<input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> More than 100,000															
15. Estimated Assets		<input type="checkbox"/> \$0 - \$50,000 <input type="checkbox"/> \$50,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$500,000 <input type="checkbox"/> \$500,001 - \$1 million	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million <input type="checkbox"/> \$10,000,001 - \$50 million <input type="checkbox"/> \$50,000,001 - \$100 million <input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> \$500,000,001 - \$1 billion <input type="checkbox"/> \$1,000,000,001 - \$10 billion <input type="checkbox"/> \$10,000,000,001 - \$50 billion <input type="checkbox"/> More than \$50 billion															
16. Estimated Liabilities		<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion															

Debtor	BLT Restaurant Group LLC f/k/a BLT Management LLC	Case number (if known)	
Name			
	<input type="checkbox"/> \$50,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$500,000 <input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$10,000,001 - \$50 million <input type="checkbox"/> \$50,000,001 - \$100 million <input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion <input type="checkbox"/> \$10,000,000,001 - \$50 billion <input type="checkbox"/> More than \$50 billion

Debtor **BLT Restaurant Group LLC f/k/a BLT Management LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

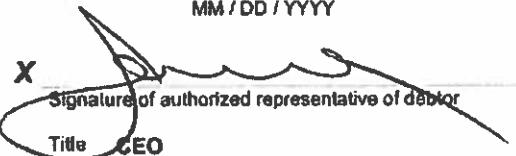
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

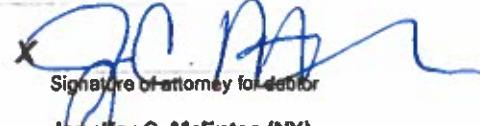
I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 17, 2022**
MM / DD / YYYY


X
Signature of authorized representative of debtor
Title **CEO**

James Haber
Printed name

18. Signature of attorney


X
Signature of attorney for debtor

Date **March 17, 2022**
MM / DD / YYYY

Jennifer C. McEntee (NY)
Printed name

Ciardl Ciardi & Astin
Firm name

**1905 Spruce Street
Philadelphia, PA 19103**
Number, Street, City, State & Zip Code

Contact phone **215-557-3550**

Email address **jcranston@ciardilaw.com**

939419 NY
Bar number and State